

**MODIFIED FORM G  
INVITATION FOR EXPRESSION OF INTEREST FOR  
RADIUS ESTATE PROJECTS PRIVATE LIMITED  
OPERATING IN REAL ESTATE INDUSTRY AT MUMBAI**

(Under Regulation 36A (1), 4(A) and other relevant provisions of the Insolvency and Bankruptcy Board of India  
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

This Form G has been issued pursuant to the order *C.P. No. 380/IBC/MB/2021* dated September 06, 2021, by the Hon'ble National Company Law Tribunal, Mumbai Bench ("**NCLT**"), for the completion of corporate insolvency resolution process ("**CIRP**") in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 ("**IB Code**"), along with the decision of the committee of creditors ("**CoC**") passed in the recent CoC meeting held on August 29, 2023, to invite fresh expressions of interest for submission of resolution plan for Radius Estate Projects Private Limited ("**Corporate Debtor**") undergoing CIRP in accordance with the provisions of IB Code and Insolvency And Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("**CIRP Regulations**"). The timelines as stated hereunder are based on model timelines prescribed under Regulation 40A of the CIRP Regulations and remain subject to modification by the CoC, and any extension/exclusion/clarification as may be received from relevant NCLT/appellate tribunal/courts.

<b>RELEVANT PARTICULARS</b>		
1.	Name of the Corporate Debtor along with PAN/ CIN/ LLP No.	Radius Estate Projects Private Limited U45201MH2014PTC258381
2.	Address of the registered office	ONE BKC, A Wing 1401, Plot No. C-66, G Block, Bandra Kurla Complex, Bandra (East), Mumbai Bandra Suburban, 400051, Maharashtra.  The Corporate Debtor has vacated the above-mentioned office and is currently operating from the address:  ONE BKC, C Wing 607, Plot No. C-66, G Block, Bandra Kurla Complex, Bandra (East), Mumbai Bandra Suburban, 400051, Maharashtra.
3.	URL of website	<a href="http://radiusestateprojects.com/">http://radiusestateprojects.com/</a>
4.	Details of place where majority of fixed assets are located	50% of undivided land admeasuring 21,774.10 sq. mtrs (Plot 1), bearing CS No. H/401, H/402, H/415 to H/438, along with unsold and sold units in the project 'Avenue 54' to be constructed thereon, situated at Village Bandra, Santacruz W, Mumbai 400054, Maharashtra.
5.	Installed capacity of main products/ services	Not Applicable
6.	Quantity and value of main products/ services sold in last financial year	Not Applicable
7.	Number of employees/ workmen	8 (eight) (As informed by the erstwhile management of the Corporate Debtor)
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	The resolution professional of the Corporate Debtor will share the documents through electronic mail and/or virtual data room in accordance with the provisions of the IB Code and CIRP Regulations made thereunder.
9.	Eligibility for resolution applicants under Section 25(2)(h) of the IB Code is available at:	The documents that may be shared through email or virtual data room as may be shared by the resolution professional of the Corporate Debtor as mentioned above.
10.	Last date for receipt of expression of interest	September 15, 2023
11.	Date of issue of provisional list of prospective resolution applicants	September 22, 2023
12.	Last date for submission of objections to provisional list	September 27, 2023
13.	Process email id to submit EOI	<a href="mailto:cirp.reppl@gmail.com">cirp.reppl@gmail.com</a>

**Notes:**

1. This modified Form G is issued in supersession of the previous public announcements dated May 06, 2023, June 15, 2023 and July 15, 2023.
2. The Resolution Professional/ CoC of the Corporate Debtor have the discretion power to revise the criteria for submitting the Expression of Interest ("**EOI**") and/or resolution plan.
3. The Resolution Professional/ CoC of the Corporate Debtor reserve the right to revise / modify the application process for submitting the EOI and/ resolution plans, without assigning any reason and without any liability whatsoever.
4. The Resolution Professional shall file an application for grant of extension for the additional period of 60(sixty) days under the provisions of IB Code and CIRP Regulations. Subject to the grant of extension application issued by the Hon'ble NCLT under Section 12 of the IB Code, the CIRP of Corporate Debtor shall end as on November 10, 2023 (it being the 330<sup>th</sup> day) instead of the earlier date of September 11, 2023.
5. The detailed invitation for EOI specifying the eligibility criteria, norms and other requirements as specified under Section 25(2)(h) of the IB Code is available at the address mentioned below and can also be requested *vide* email addressed to [cirp.reppl@gmail.com](mailto:cirp.reppl@gmail.com).

**V. M. Dahake**  
Insolvency Professional  
IBBI/IPA-003/IP-N000117  
/2017-2018/11296 dated 13-12-17

*VM*



**Vithal M. Dahake**  
**Resolution Professional**

**In the matter of Radius Estate Projects Private Limited**  
**(Earlier Vishwaroop Realtors Private Limited)**

Regn. No: IBBI IPA-003/IP-N000117/2017-2018/11296  
AFA No. AA3/11296/02/160124/300862 valid till 16-01-2024

**V. M. Dahake**  
**Insolvency Professional**  
IBBI/IPA-003/IP-N000117  
/2017-2018/11296 dated 13-12-17

**Address registered with IBBI:**

Flat 2C 22, Bella Building C wing,  
Aditya Garden Society, Near RMD Sinhad College,  
Wanaje, Pune, 411-058.  
E-mail Id registered with IBBI: [vm.dahake@rediffmail.com](mailto:vm.dahake@rediffmail.com)

**Process specific address for correspondence:**

**InCorp Restructuring Services LLP**  
C/o. 405-408, Hind Rajasthan Building,  
D. S. Phalke Road, Dadar East, Mumbai 400014  
Process specific email ID for correspondence: [cirp.repl@gmail.com](mailto:cirp.repl@gmail.com)  
Process specific website for correspondence: <http://radiusestateprojects.com/>

**Date: September 05, 2023**

**Place: Mumbai**

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